

The background of the slide features a warm, orange-toned illustration. A hand is shown holding a CD-ROM, with a bright light reflecting off its surface. Below the hand, a portion of a computer keyboard is visible. In the upper left corner, there are faint, glowing binary digits (0s and 1s).

Software Developers Conference

August 9-10, 2001
Arlington, VA



eCB's FISAP On The Web

Presented By: Milton Thomas

Session Outline

Schedule



eCampus-Based Project

Phase I – FISAP On The Web

Phase II – New Oracle System



Community Involvement

Steering Committee

Web Conferencing Tool



FISAP On The Web

Log-In

Sample Screens

Transitioning To The Web

Where Can I Find More Information?



Schedule



FISAP PC Software To Schools

By August 1, 2001

Reallocation Form Due

By August 24, 2001

FISAP On The Web Available

Early September

FISAP & Combined Certification Due

By October 1, 2001

FISAP Edit Corrections Due

By December 15, 2001

Tentative Awards Distributed

By February 1, 2002

Final Awards Distributed

By April 1, 2002

Close-Out of Awards

By May 1, 2002

TC Payments Distributed

By June 1, 2002

A vertical image on the left side of the slide. It shows a close-up of a hand holding a silver CD or DVD, with light reflecting off its surface. Below the hand, the keys of a computer keyboard are visible, rendered in a warm, orange-toned style. The background of the slide features a gradient of orange and yellow hues.

Project Overview...

Phase I – FISAP On The Web

Provide An **Optional FISAP Process**

Improve School / Servicer Access To Information

Develop A Secure Web Interface For Schools

Increase Customer Satisfaction

Phase II – New Oracle System

Retire The Mainframe & PC Applications

Develop Secure Web Interfaces For Staff

Improve Staff (HQ & Regional) Access To Information

Increase Employee Satisfaction

Decrease Operating Costs

Community Involvement



The Steering Committee...

**Debbie Balsano
Donni Clark
Rhonda Coats**

**Bob Collins
Jeanne Farnlacher
Victoria Kelly
Judy Keyes
Rachael Lohman
Elaine Neely-Eacona
Gala Pierce
Mark Pottenger
Rob Sheridan
Roberta Valaday**

**SIU-Carbondale
University of Northern Colorado
Washington St Cmty College &
Tech. College System
University of Phoenix
DeVry Inc.
Ivy Tech. State College
University of Massachusetts-Lowell
Wilkes University
Quest Education Corporation
Global Financial Aid Services
RGM Financial Aid Services
University of Houston
Boston University**



Web Conferencing Tool...

Features

**Application Sharing
Session Archiving**

**Polling
Chat**



Log-In



Security Overview...

TG Number – Access Rights

Personal Identification Number (PIN) – Verifies Your Identity

Enter
FISAP web
site URL

FISAP
Welcome
Page

Enter SSN,
last 2 digits,
DOB, PIN

**PIN Site
Authenticates**

Enter TG #

**PIN Site
& TG #
Match?**

Enter
FISAP Site!



Single Identity...



Parent

Financial Aid Director

With Many Hats (Roles)

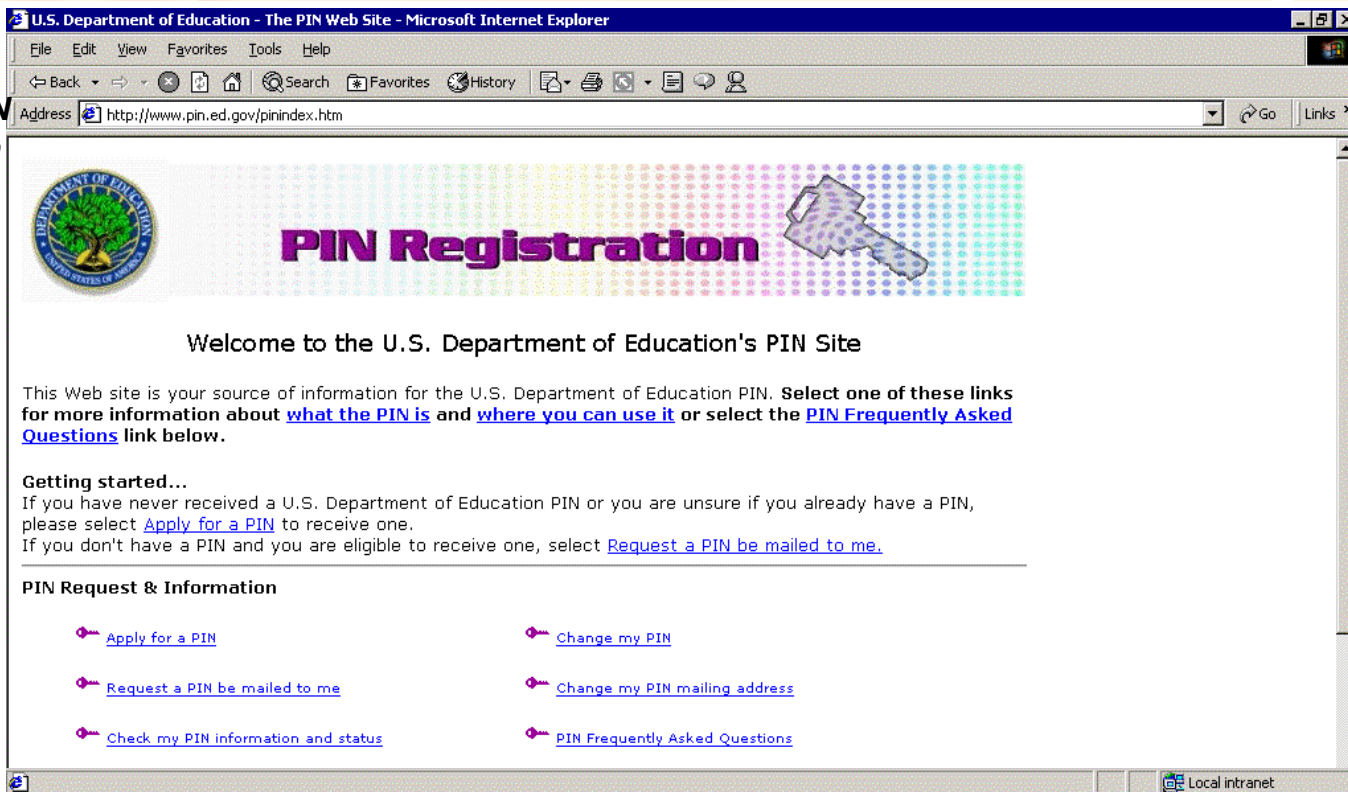


Log-In



**Apply At
That The PIN
Registration
Site**


**Information
About The
PIN**



The PIN Is Provided Via Mail*



****SFA Is Investigating Electronic Delivery Options***

	U.S. Department of Education Student Financial Assistance
Name	
PIN	
1234	You must type your PIN exactly as it appears on this card.

Log-In



Welcome / Overview Information

Welcome to the eCampus-Based Program web site for Student Financial Assistance.

This site contains the Application to Participate in the three Campus-Based Programs - Federal Perkins Loan, Federal Supplemental Educational Opportunity Grant (FSEOG), and Federal Work-Study(FWS) - and Fiscal Operations Report for program participation. The eCampus-Based web site allows users to submit Fiscal Operations Report and Application to Participate (FISAP) information, access Campus-Based account data, and view reports.

To Login to the site you will need a valid SFA PIN and TG number for Campus-Based programs. If you already have a PIN and TG number, click the "Login" button to enter the eCampus-Based site.

I Want To Log-In...

Login

I Need A PIN...

What if I don't have a PIN?

The PIN serves as your identifier to let you access information in systems for the Department of Education. If you do not have a PIN, go to www.pin.ed.gov/request.htm to apply.

I Need A TG Number...

What if I don't have a TG number for Campus-Based programs?

The TG number is used to identify your School and your access rights in the eCampus-Based system. If you do not have a TG number for Campus-Based programs, you will need to enroll your organization in the Department of Education's Student Access Internet Gateway(SAIG) at www.sfawebenroll.ed.gov. If your School is already enrolled, the Destination Point Administrator (DPA) from your organization may need to add your profile to the TG number.

Note: Schools currently participating in Campus-Based Programs should already have a TG number. Contact your School's DPA for further information.

I'm A New School...

What if my School is new to Campus-Based Programs?

If you do not possess a current Program Participation Agreement for Title IV programs or are a first time participant in Campus-Based programs, you will need to apply for participation through the Department of Education's Case Management and Oversight (CMO). An online application to participate in Federal student aid programs is available at www.eliccert.ed.gov.

Privacy

Our policy is simple: We collect no personal information about you unless you choose to provide that information to us. We do not give, share, sell, or transfer any personal information to a third party. You can read the entire policy [here](#).

Log-In

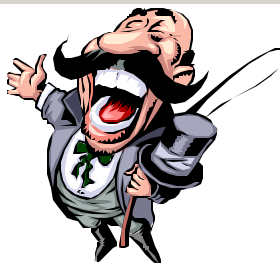


The User Is Automatically Redirected To The PIN Registration Site

The User Provides Their Information To Validate Their Identity

Submit Request.' Below this is a link: 'Where can the PIN be used?'. There are four questions with input fields: 'What is your Social Security Number? Please enter this number without the dashes. For example, 123456789.', 'What are the first two (2) letters of your last name?', 'What is your date of birth? Please enter this date in 'mm/dd/19yy' format, including the '/' (slashes). For example, 08/17/1975.', and 'What is your PIN?'. At the bottom are four buttons: 'Previous', 'Submit Request' (circled in red), 'Clear Form', and 'Help'. A red line points from the 'Submit Request' button to a cartoon character below."/>

The User Submits Their Request



Single Identity...



Parent

Financial Aid Director

With Many Hats (Roles)

Log-In



Campus-Based Program Funding - FISAP

... Fiscal Operations Report & Application to Participate

*When The
Users
Identity Is
Validated,
They Are
Prompted
For Their
TG Number*

Please Enter Your TG Number Below
Then Press Next

TG63372

Next >>>



Single Identity...



Parent

Financial Aid Director

With Many Hats (Roles)



Sample Screens

Left Side Navigation

Home Help Glossary Self-Service Setup

Campus-Based Program Funding - FISAP

... Fiscal Operations Report & Application to Participate

1 2 3 4 5 6

1 Identification

- A. Identifying Information
- B. Certifications & Warnings

2 Application

3 Perkins Program

4 FSEOG Program

5 FWS Program

6 Program Summary

Additional Info

Validate FISAP

Submit FISAP Data

1 Identifying Information, Certifications & Warnings - (Page 1 of 2)

School: Clemson Serial #: 123456

A. Identifying Information

1a. Name & Address of Institution:

Name: Clemson

Address: new address

City: Clemson TN Zip: 31236

1b. Mailing Address: (if different from 1a)

Name: Clemson

Address: address

City: Clemson SC Zip: 12345

2a. Serial #: 123456

2b. OPEID #: OPEID

3. Type of Institution: Proprietary

Proprietary Sub-Type: Trade & Technical

4. Length/Type of Longest Program: 4

5. Additional Locations: ?

* Institutions with separately eligible additional locations which will be funded under this application must list these locations and their addresses and OPEID#s on the screen. You may not file a separate application for any separately eligible institution listed herein.

We have entered a list of separately eligible additional locations that are included in this application: ☒ Yes ☐ No

Displaying 3 of 12

OPEID #	Name	Address	City	State	Zip
11114444	dddddd	dddddd	dddd	nc	11111
44444456	name	address	city	NC	45666
44444457	name	school	city	NC	45896

Delete Location Add Location More Locations

Save Help

Previous Next

School and Serial Number displayed at top of every page

Indicators show navigation through Sections

Section-specific help

The ability to Delete, Add, and View pre-loaded data

Page-specific help at bottom of page

Sample Screens

[Home](#) [Help](#) [Glossary](#) [Self-Service](#) [Setup](#)

Campus-Based Program Funding - FISAP

... Fiscal Operations Report & Application to Participate

1 Identification

2 Application

[E. Assessments & Expenses](#)

[F. Eligible Aid Applicants](#)

3 Perkins Program

[A. Fiscal Report](#)

[B. Fund Activity](#)

[C. Repayment Info](#)

[D. >30 Repayments](#)

[E. <30 Repayments](#)

4 FSEOG Program

[C. Funds to FSEOG Recipient](#)

[D. Funds spent for FSEOG](#)

[E. Use of FSEOG Authorized](#)

5 FWS Program

[D. Funds spent for FWS](#)

[E. Use of FWS Authorized](#)

[F. Job Loc & Dev Program](#)

[G. FWS Community Service](#)

[H. FWS Reading Tutors](#)

[I. FWS Math Tutors](#)

6 Program Summary

[A. Recipients & Expenditures by Type of Student](#)

[B. Calculating Admin Cost Allowance](#)

Additional Info

Validate FISAP

[Cancel Validation](#)

Validate FISAP

School: **Clemson** Serial #: **123456**

You are requesting to submit your FISAP. The following error(s) #08140 has to be corrected before the FISAP can be submitted.

[Print Friendly Version](#)

Error	Validation	Fix Error	Log
03020	When tuition revenue is on Part 2, field 22, column b, enrollment data must be entered on Part 2, field 7, column b or vice versa.	Fix Error	<input type="checkbox"/>
03285	When enrollment data is entered on Part 2, field 21, columns a and b, tuition revenue must be entered on field 22, column a, or vice versa.	Fix Error	
03125	The sum of Part 2, field 40 columns a, b, c, and d must be less than or equal to field 9, column a plus field 21, column b.	Fix Error	
03320	Error in Val03320R1. Contact System Administrator.	Fix Error	✓
04200	Part 3, Section A, field 40, column c, must equal field 40, column d.	Fix Error	
04590	Part 3, Section A, field 38, column c and field 17, column d must both be equal to zero or both be greater than zero. If greater than zero, field 38c must be greater than or equal to field 17d.	Fix Error	
04220	WARNING! Part 3, Section A, field 4, column c, is not equal to the sum of Part 3, Section B, field 5 of this year's report and Part 3, Section A, field 4, column c, of last year's report. Correct or explain.	Fix Error	✓
11220	Part 6, Section A, field 16, column d, does not equal Part 4, field 11.	Fix Error	
11240	Part 6, Section A, field 16, column f, does not equal Part 5, field 11.	Fix Error	
12010	Sum of administrative cost allowance claimed in Parts 3, 4 and 5 exceeds maximum allowable percentage of funds to students as reported on ACA Worksheet.	Fix Error	

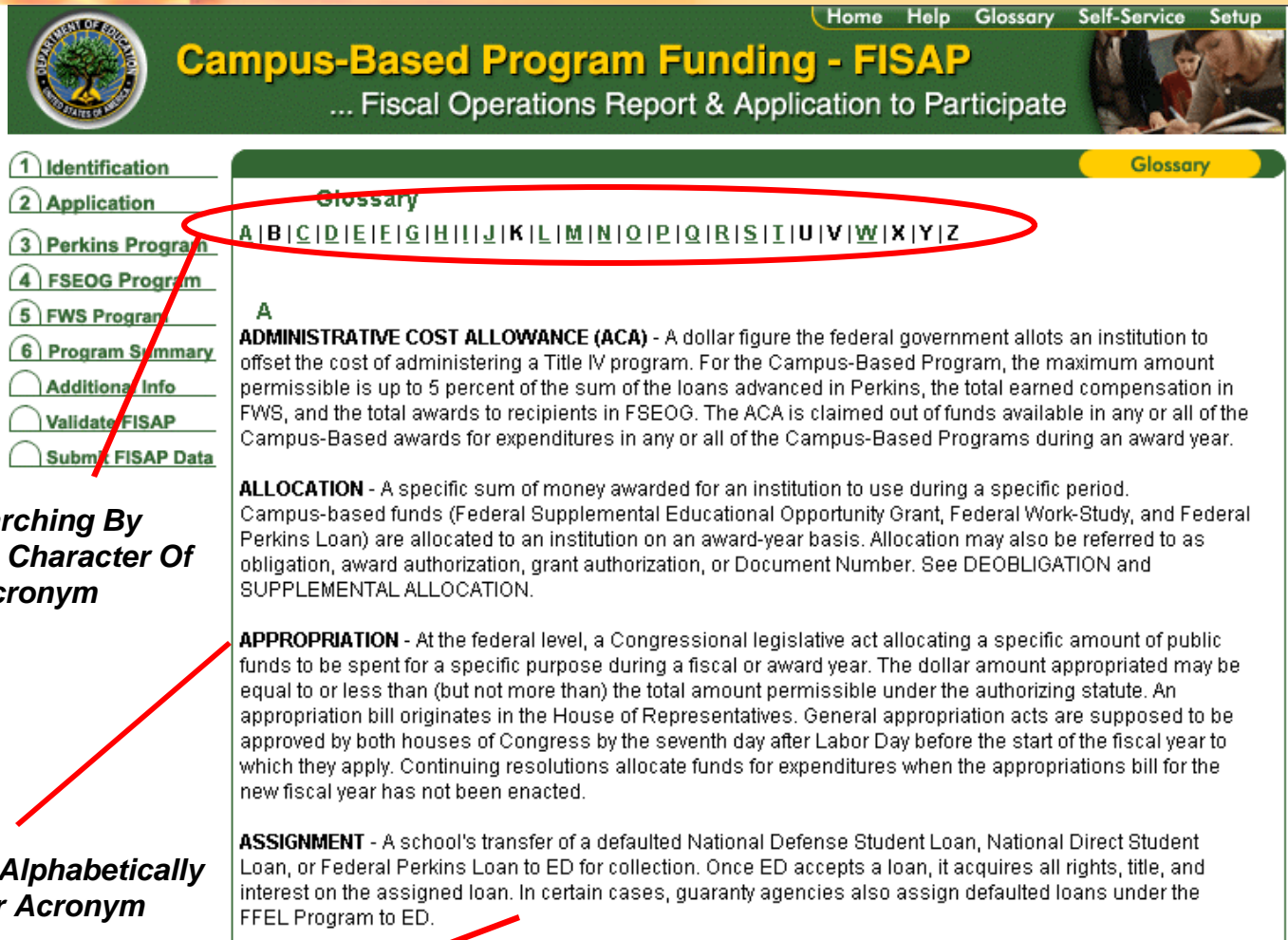
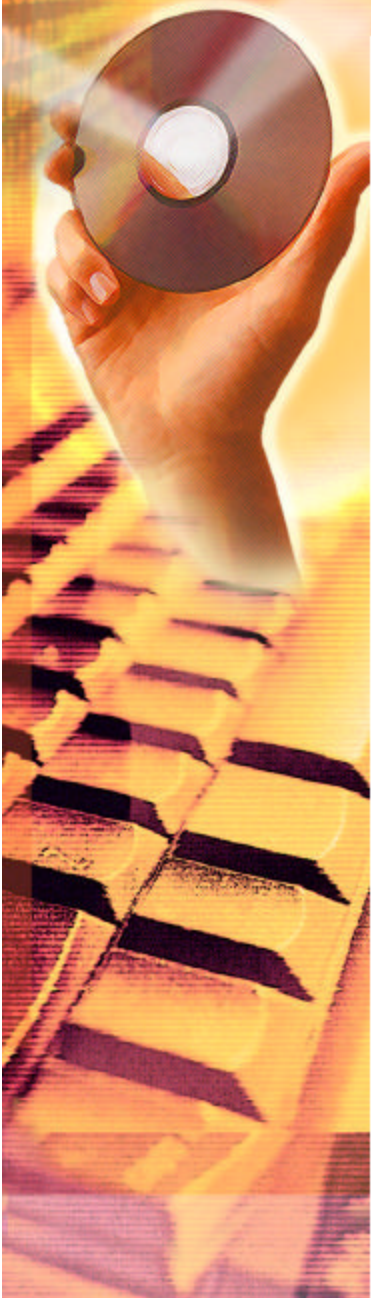
[Save](#)
[Help](#)
[Cancel](#)

Highlights Edits That Must Be Resolved Prior To Submission

Identifies Edits Where Comments Can or Have Been Provided

Offers Users The Ability To Fix Errors

Sample Screens



The screenshot shows the 'Campus-Based Program Funding - FISAP' web application. The header includes navigation links: Home, Help, Glossary, Self-Service, and Setup. The main title is 'Campus-Based Program Funding - FISAP' with the subtitle '... Fiscal Operations Report & Application to Participate'. On the left is a vertical menu with options: 1 Identification, 2 Application, 3 Perkins Program, 4 FSEOG Program, 5 FWS Program, 6 Program Summary, Additions Info, Validate FISAP, and Submit FISAP Data. The 'Glossary' link in the top right is highlighted. The 'Glossary' section is active, showing an alphabetical index (A-Z) circled in red. Below the index, the 'A' section is expanded, displaying definitions for 'ADMINISTRATIVE COST ALLOWANCE (ACA)', 'ALLOCATION', 'APPROPRIATION', and 'ASSIGNMENT'. Red arrows point from descriptive text on the left to specific features in the screenshot: one points to the 'Glossary' link, another points to the alphabetical index, and a third points to the definition of 'ASSIGNMENT'.

1 Identification
2 Application
3 Perkins Program
4 FSEOG Program
5 FWS Program
6 Program Summary
Additions Info
Validate FISAP
Submit FISAP Data

Glossary

A | B | C | D | E | F | G | H | I | J | K | L | M | N | O | P | Q | R | S | T | U | V | W | X | Y | Z

A

ADMINISTRATIVE COST ALLOWANCE (ACA) - A dollar figure the federal government allots an institution to offset the cost of administering a Title IV program. For the Campus-Based Program, the maximum amount permissible is up to 5 percent of the sum of the loans advanced in Perkins, the total earned compensation in FWS, and the total awards to recipients in FSEOG. The ACA is claimed out of funds available in any or all of the Campus-Based awards for expenditures in any or all of the Campus-Based Programs during an award year.

ALLOCATION - A specific sum of money awarded for an institution to use during a specific period. Campus-based funds (Federal Supplemental Educational Opportunity Grant, Federal Work-Study, and Federal Perkins Loan) are allocated to an institution on an award-year basis. Allocation may also be referred to as obligation, award authorization, grant authorization, or Document Number. See DEOBLIGATION and SUPPLEMENTAL ALLOCATION.

APPROPRIATION - At the federal level, a Congressional legislative act allocating a specific amount of public funds to be spent for a specific purpose during a fiscal or award year. The dollar amount appropriated may be equal to or less than (but not more than) the total amount permissible under the authorizing statute. An appropriation bill originates in the House of Representatives. General appropriation acts are supposed to be approved by both houses of Congress by the seventh day after Labor Day before the start of the fiscal year to which they apply. Continuing resolutions allocate funds for expenditures when the appropriations bill for the new fiscal year has not been enacted.

ASSIGNMENT - A school's transfer of a defaulted National Defense Student Loan, National Direct Student Loan, or Federal Perkins Loan to ED for collection. Once ED accepts a loan, it acquires all rights, title, and interest on the assigned loan. In certain cases, guaranty agencies also assign defaulted loans under the FFEL Program to ED.

*Allows Searching By
First Alpha Character Of
Term Or Acronym*

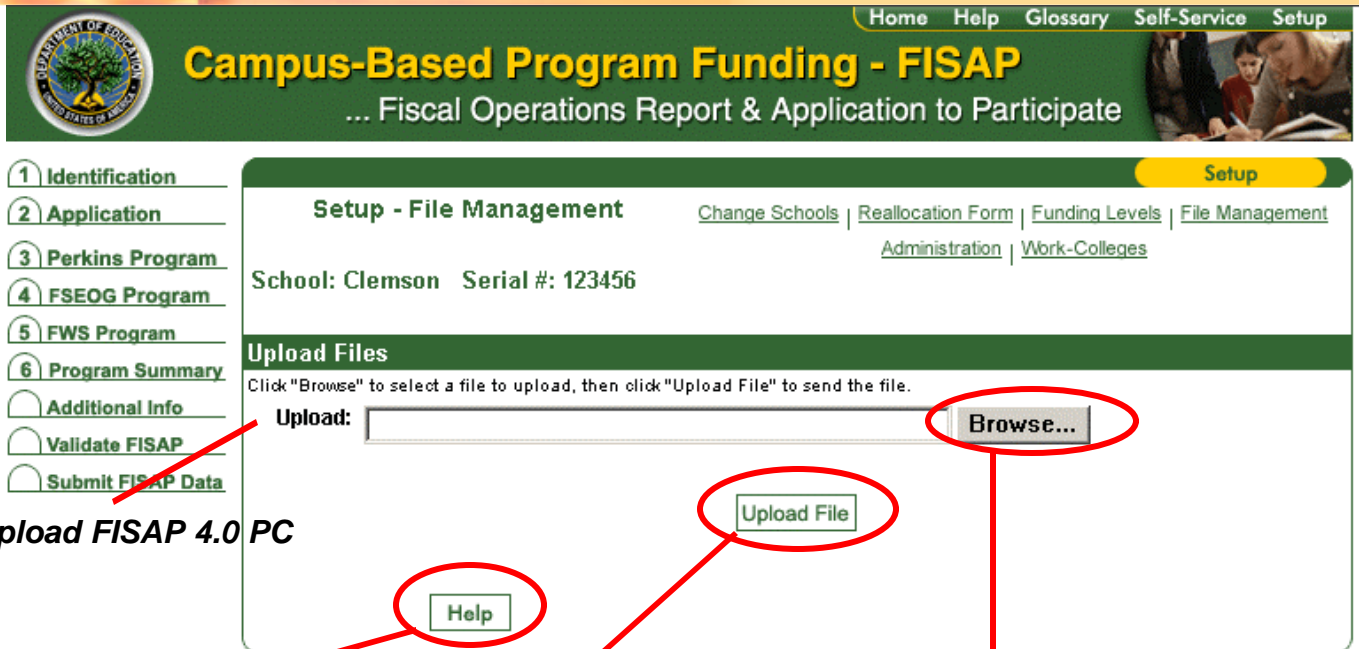
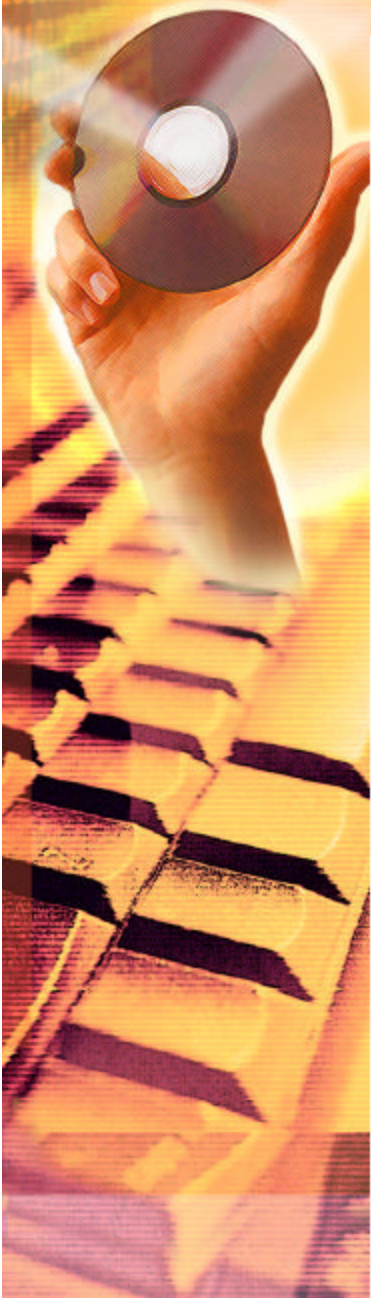
*Organized Alphabetically
By Term Or Acronym*

*Provides Description Of The
Term Or Acronym*



Coming September 2001

Sample Screens



The screenshot shows the FISAP web application interface. At the top, there is a navigation bar with links: Home, Help, Glossary, Self-Service, and Setup. The main header reads "Campus-Based Program Funding - FISAP" and "Fiscal Operations Report & Application to Participate". On the left, a sidebar lists menu items: 1 Identification, 2 Application, 3 Perkins Program, 4 FSEOG Program, 5 FWS Program, 6 Program Summary, Additional Info, Validate FISAP, and Submit FISAP Data. The main content area is titled "Setup - File Management" and includes links for Change Schools, Reallocation Form, Funding Levels, File Management, Administration, and Work-Colleges. It displays "School: Clemson" and "Serial #: 123456". Below this, the "Upload Files" section contains instructions: "Click 'Browse' to select a file to upload, then click 'Upload File' to send the file." There is an "Upload:" label followed by a text input field, a "Browse..." button, an "Upload File" button, and a "Help" button. Red circles and arrows highlight the "Browse..." button, the "Upload File" button, and the "Help" button.

1 Identification
2 Application
3 Perkins Program
4 FSEOG Program
5 FWS Program
6 Program Summary
Additional Info
Validate FISAP
Submit FISAP Data

Home Help Glossary Self-Service Setup

Campus-Based Program Funding - FISAP
... Fiscal Operations Report & Application to Participate

Setup - File Management [Change Schools](#) | [Reallocation Form](#) | [Funding Levels](#) | [File Management](#)
[Administration](#) | [Work-Colleges](#)

School: Clemson Serial #: 123456

Upload Files
Click "Browse" to select a file to upload, then click "Upload File" to send the file.

Upload: **Browse...** **Upload File** **Help**

Ability To Upload FISAP 4.0 PC Files

Access To "Upload" Help Text

Browse For FISAP 4.0 PC Files

Why Would I Want To Upload The FISAP 4.0 PC File.....

Begin Upload File Process



Coming September 2001

Transitioning To The Web



In September, What If...

I have not begun to enter my data into the FISAP 4.0 PC Software. Can I use the FISAP on the Web?

Yes! The FISAP on the Web will allow you to enter, view, update, and complete the FISAP cycle on the Web.

I have already completed and exported my FISAP data from the PC Software but have not transmitted it to the CB system. Can I still use the FISAP on the Web?

Yes! You will have the ability to upload your exported FISAP 4.0 PC data file to the web. You will then be able to view, update, and continue the FISAP cycle on the Web.

I have already completed, exported, and transmitted my FISAP 4.0 PC data file to the CB System. Will I still be able to use the FISAP on the Web?

Yes! Five days after your FISAP 4.0 PC data file transmission, the FISAP on the Web will allow you to view, update, and continue the FISAP cycle on the Web.

**Note – Those using the FISAP 4.0 PC Software to submit Reallocation data for the August 24, 2001 deadline can still use the FISAP on the Web after its September release.*

Where Can I Find More Information



The Steering Committee Site

www.presentplus.com/fisap1

The IFAP Web Site

www.ifap.ed.gov

DCL ID: CB-01-11

Electronic Announcements

